

To

February 10, 2026

<p><b>The Listing Department</b> <b>Bombay Stock Exchange Limited</b> Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001</p> <p><b>Scrip Code: 532771</b></p>	<p><b>The Listing Department</b> <b>National Stock Exchange of India Limited</b> Exchange Plaza, C-1, Block-G Bandra Kurla Complex Mumbai – 400051</p> <p><b>Trading Symbol: JHS</b></p>
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**Subject: Outcome of the Board Meeting held on Tuesday, February 10, 2026.**

**Ref.: Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026.**

Dear Sir,

Pursuant to the provisions of Regulations 30 and 33(3) read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform that the Board of Directors of the Company at their meeting held today i.e. Tuesday, February 10<sup>th</sup>, 2026 inter-alia considered and approved the Un-audited Standalone and Consolidated Financial Results along with the Limited Review Report for the Quarter and Nine Months ended December 31<sup>st</sup>, 2025.

In this regard, we enclose the copy of Un-Audited Standalone and Consolidated Financial Results of the Company for the Quarter and Nine Months ended December 31<sup>st</sup>, 2025 and Limited Review Report of the said results received from the Statutory Auditors of the Company.

The Board Meeting commenced at 03:40 P.M. and concluded at 03:48 P.M. This information shall be made available on the website of the Company viz., [www.svendgaard.com](http://www.svendgaard.com).

You are requested to kindly take the same on your records.

**Thanking You,**  
**For JHS Svendgaard Laboratories Limited**

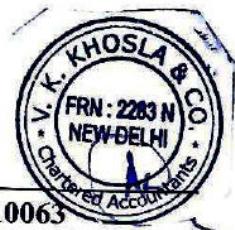
**Komal Jha**  
**Company Secretary & Compliance officer**

Encl: A/a

**Independent Auditor's Review Report on Unaudited standalone Quarterly Financial Results and Year to Date Financial Results of JHS Svendgaard Laboratories Limited pursuant to Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)**

**To the Board of Directors of  
JHS Svendgaard Laboratories Limited**

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results ('the Statement') of JHS Svendgaard Laboratories Limited ('the Company') for the **quarter ended 31 December 2025 and year to date financial results for the period 01 April 2025 to 31 December 2025**, attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ('the Listing Regulations').
2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, - 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the standalone financial results are free of material misstatements. A review of interim financial information consists of making inquiries primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the applicable Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.



\*\* 5. **Emphasis of Matter**

There is no Emphasis of Matter in the report for the quarter ended December 31, 2025.

6. **Other Matters**

There is no Other matters in the report for the quarter ended December 31, 2025.

For V.K. Khosla & Co.

Chartered Accountants

FRN 002283N

  
Amit Khosla

(Partner)

Memb No. 095943

UDIN: 26095943ZPAVQP4027



Place: New Delhi

Date: February 10, 2026

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2025

(Rs. in Lakhs)

S.No.	Particulars	Quarter Ended 31 December 2025	Quarter Ended 30 September 2025	Quarter Ended 31 December 2024	Nine Months Ended 31 December 2025	Nine Months Ended 31 December 2024	Year Ended 31 March 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>1</b>	<b>Income</b>						
	Revenue from operations	2,326.78	2,227.71	2,265.95	6,899.90	6,682.41	9,199.73
	Other income	58.53	113.84	27.43	272.20	145.51	287.71
	<b>Total income</b>	<b>2,385.31</b>	<b>2,341.56</b>	<b>2,293.38</b>	<b>7,172.11</b>	<b>6,827.92</b>	<b>9,487.44</b>
<b>2</b>	<b>Expenses</b>						
	Cost of materials consumed	1,362.56	1,294.62	1,368.41	4,079.01	4,086.46	5,745.75
	Purchases of stock-in-trade	16.69	85.79	65.98	112.20	178.71	308.19
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(35.34)	(66.48)	(20.53)	(143.46)	(104.81)	50.28
	Employee benefits expense	278.36	269.01	268.61	813.90	785.11	1,011.63
	Finance costs	27.70	20.09	12.93	63.46	35.13	56.50
	Depreciation and amortisation expenses	190.20	186.13	197.48	563.94	592.77	795.02
	Other expenses	537.11	553.88	558.67	1,613.68	1,599.28	2,484.30
	<b>Total expenses</b>	<b>2,377.29</b>	<b>2,343.03</b>	<b>2,451.55</b>	<b>7,102.73</b>	<b>7,172.28</b>	<b>10,451.67</b>
<b>3</b>	<b>Profit/(loss) before exceptional items and tax (1-2)</b>	<b>8.02</b>	<b>(1.49)</b>	<b>(158.17)</b>	<b>69.37</b>	<b>(345.36)</b>	<b>(964.23)</b>
<b>4</b>	<b>Exceptional items</b>	-	-	-	-	-	(285.94)
<b>5</b>	<b>Profit/(Loss) before tax (3+4)</b>	<b>8.02</b>	<b>(1.49)</b>	<b>(158.17)</b>	<b>69.37</b>	<b>(345.36)</b>	<b>(1,250.17)</b>
<b>6</b>	<b>Tax expense/(income)</b>						
	Current Tax	-	-	-	-	-	-
	Deferred Tax	(70.90)	18.19	25.37	(95.46)	927.97	718.84
	Tax for earlier years	-	-	-	-	4.83	4.83
<b>7</b>	<b>Net Profit/(Loss) for the period (5-6)</b>	<b>78.93</b>	<b>(19.67)</b>	<b>(183.54)</b>	<b>164.83</b>	<b>(1,278.16)</b>	<b>(1,973.84)</b>
<b>8</b>	<b>Other comprehensive income</b>						
	-Items that will not be reclassified to profit or loss	-	-	1.57	2.96	4.72	11.86
	-Income tax relating to items that will not be reclassified to profit or loss	-	0.77	(0.41)	-	(1.23)	(3.08)
	<b>Total other comprehensive income</b>	-	0.77	1.16	2.96	3.49	8.78
<b>9</b>	<b>Total comprehensive income/(loss) for the period (7+8)</b>	<b>78.93</b>	<b>(18.90)</b>	<b>(182.38)</b>	<b>167.80</b>	<b>(1,274.67)</b>	<b>(1,965.06)</b>
<b>10</b>	<b>Paid-up equity share capital ( Face value per share Rs. 10/-)</b>	<b>8,560.40</b>	<b>8,560.40</b>	<b>8,560.40</b>	<b>8,560.40</b>	<b>8,560.40</b>	<b>8,560.40</b>
<b>11</b>	<b>Other Equity</b>						
<b>12</b>	<b>Earnings per equity share ( Face value per share Rs. 10/-)</b>						
	Basic (Rs.)	0.09	(0.02)	(0.21)	0.19	(1.55)	(2.37)
	Diluted (Rs.)	0.09	(0.02)	(0.21)	0.19	(1.55)	(2.37)



CA Amit Khasla  
 UDIN: 26095943ZPANQPH027



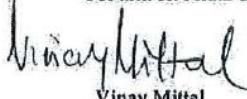
Amit Khasla

**STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2025**

**Notes:**

1. The above unaudited standalone financial results have been reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors of the Company at their respective meetings held on 10 February 2026.
2. The standalone results have been prepared in accordance with the recognition and measurement principles of the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013, other accounting principles generally accepted in India and are in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).
3. The Company is in the business of manufacturing of oral care products and hence has only one reportable operating segment as per Ind AS 108 – Operating Segments.
4. In compliance with section 42 and 62 of the Companies Act, 2013 & rules made thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) and pursuant to the resolution of Board of Directors dated 4th June 2024 and of shareholders by special resolution dated 4th July 2024, the Company on 3rd August 2024 has allotted on preferential allotment basis:
  - a) 72,07,204 equity shares of face value of Rs. 10 each at an issue price of Rs. 27.75 per equity share (including premium of Rs. 17.75 per equity share) aggregating to Rs. 2000 lakhs to individuals belonging to "Non-Promoter" Category; and
  - b) 36,03,602 fully convertible warrants of Rs. 10 each at an issue price of Rs. 27.75 per warrant (including premium of Rs. 17.75 per warrant) aggregating to Rs. 1000 lakhs to individuals belonging to "Promoter & Promoter Group" and "Non-Promoter" Categories on payment of 25% of issue price per warrant. Each warrant shall carry right of being convertible into fully paid up equity shares of face value of Rs. 10 each within a period of eighteen months from the date of allotment of warrants on payment of balance amount of 75% of issue price. Out of these warrants, the Board of Directors of the Company, at its meeting held on 1st February, 2026, approved the conversion of 18,01,801 warrants into equity shares of the Company and remaining, 18,01,801 warrants were lapsed due to non-conversion within the timelines prescribed under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended. Pursuant to the aforesaid conversion, the paid-up equity share capital of the Company stands at ₹87,40,57,670/- comprising 8,74,05,767 equity shares of face value ₹10/- each.
- Further, out of the amount of Rs. 2000 lakhs received against aforesaid issue of shares and Rs. 250 lakhs against the issue of warrants, for the period ended 31 December 2025, the company has utilized the money for project in Jammu and Kashmir - Rs.71.29 lakhs, General Corporate Purpose - Rs.749.50 lakhs, Investment in Preferential Warrants through private placement of JHS Svendgaard Retail Ventures Limited - Rs. 112.50 lakhs, Capital Expenditure - Rs. 378.11 lakhs and balance Rs.938.60 lakhs has been parked in fixed deposits, pending utilisation. Further, the amount of Rs.375 lakhs received subsequent to 31 December 2025, towards the conversion of 18,01,801 warrants into equity shares of the Company has also been parked in fixed deposits, pending utilisation.
5. Previous period figures have been re-grouped / re-classified wherever necessary, to conform to current period's classification or also in order to comply with the requirements of the amended Schedule III to the Companies Act, 2013 effective 1 April 2021.

Place: New Delhi  
Date: 10 February 2026

For and on behalf of Board of Directors  
  
Vinay Mittal  
Director  
DIN : 08232559



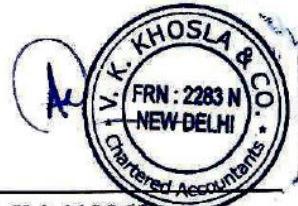
  
CA Amit Kharla  
UDIN - 260959432PAV8PY027

**Independent Auditor's Review Report on Consolidated Unaudited Financial Results and  
Year to Date Financial Results of JHS Svendgaard Laboratories Limited pursuant to  
Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements)  
Regulations, 2015 (as amended)**

1. We have reviewed the accompanying statement of Unaudited Consolidated Financial Results ('the Statement') of JHS Svendgaard Laboratories Limited ('the Holding Company') and its wholly owned subsidiary (the Holding Company and its subsidiary together referred to as "the Group"), for the **quarter ended 31 December 2025 and year to date financial results for the period of April 2025 to 31 December 2025** being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. The statement includes the results of the following entity: -

S.No.	Name of Entity	Relationship
1.	JHS Svendgaard Mechanical and Warehouse Private Limited	Wholly Owned Subsidiary

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and upon consideration of the review reports of the other auditors referred to in paragraph 7(a) below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in



accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

#### **6. Emphasis of Matter**

There is no Emphasis of Matter in the report for the quarter ended December 31, 2025.

#### **7. Other Matters**

a) We did not review the interim unaudited financial information of the wholly owned subsidiary included in the Statement, whose financial information reflects total revenues of Rs. Nil lakhs, total net profit/ (loss) after tax of Rs. (0.05 lakhs), and total comprehensive income/ (loss) of Rs. (0.05 Lakhs), for the quarter ended 31 December 2025 and reflects a total revenue of Rs. Nil lakhs, total net profit/ (loss) after tax of Rs. (0.21 lakhs), and total comprehensive income/ (loss) of Rs. (0.21 Lakhs), for the year to date financial results for the period 01 April 2025 to 31 December 2025 as considered in the Statement. This interim unaudited financial information of the wholly owned subsidiary has been reviewed by other auditor whose review report has been furnished to us by the management, and our conclusion in so far as it relates to the amounts and disclosures included in respect of the wholly owned subsidiary is based solely on the review report of such other auditor and the procedures performed by us as stated in paragraph 3 above.

Our conclusion is not modified in respect of this matter with respect to our reliance on the work done by and the reports of the other auditors.

For V.K. Khosla & Co.  
Chartered Accountants  
FRN 002283N

  
Amit Khosla  
(Partner)  
Memb No. 095943



UDIN: 2609143CNOERN4474

Place: New Delhi

Date: February 10, 2026

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER 2025

(Rs. in lakhs)

S.No.	Particulars	Quarter Ended 31 December 2025	Quarter Ended 30 September 2025	Quarter Ended 31 December 2024	Nine Months Ended 31 December 2025	Nine Months Ended 31 December 2024	Year Ended 31 March 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>1</b>	<b>Income</b>						
	Revenue from operations	2,326.78	2,227.71	2,265.95	6,899.90	6,682.41	9,199.73
	Other income	58.53	113.84	27.43	272.20	145.51	287.71
	<b>Total income</b>	<b>2,385.31</b>	<b>2,341.56</b>	<b>2,293.38</b>	<b>7,172.11</b>	<b>6,827.92</b>	<b>9,487.44</b>
<b>2</b>	<b>Expenses</b>						
	Cost of materials consumed	1,362.56	1,294.62	1,368.41	4,079.01	4,086.46	5,745.75
	Purchases of stock-in-trade	16.69	85.78	65.98	112.20	178.71	308.19
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(35.34)	(66.48)	(20.53)	-143.46	-104.18	50.28
	Employee benefits expense	278.36	269.01	268.61	813.90	785.11	1,011.63
	Finance costs	27.70	20.09	12.93	63.46	35.13	56.50
	Depreciation and amortisation expenses	190.20	186.13	197.48	363.94	392.77	795.02
	Other expenses	537.15	554.00	558.79	1,613.89	1,599.63	2,484.89
	<b>Total expenses</b>	<b>2,377.33</b>	<b>2,343.14</b>	<b>2,451.67</b>	<b>7,102.94</b>	<b>7,173.63</b>	<b>10,452.25</b>
<b>3</b>	<b>Profit/(loss) before exceptional items and tax (1-2)</b>	<b>7.98</b>	<b>(1.59)</b>	<b>(158.29)</b>	<b>69.17</b>	<b>(345.71)</b>	<b>(964.81)</b>
<b>4</b>	<b>Exceptional items</b>	-	-	-	-	-	<b>(285.94)</b>
<b>5</b>	<b>Profit/(Loss) before tax (3+4)</b>	<b>7.98</b>	<b>(1.59)</b>	<b>(158.29)</b>	<b>69.17</b>	<b>(345.71)</b>	<b>(1,250.76)</b>
<b>6</b>	<b>Tax expense/(income)</b>						
	Current Tax	-	-	-	-	-	-
	Deferred Tax	(70.90)	18.18	25.37	(95.46)	927.97	718.84
	Tax for earlier years	-	-	-	-	4.83	4.83
<b>7</b>	<b>Net Profit/(Loss) for the period (5-6)</b>	<b>78.89</b>	<b>(19.77)</b>	<b>(183.66)</b>	<b>164.63</b>	<b>(1,278.51)</b>	<b>(1,974.43)</b>
<b>8</b>	<b>Other comprehensive income</b>						
	-Items that will not be reclassified to profit or loss	-	0.00	1.57	2.96	4.72	11.86
	-Income tax relating to items that will not be reclassified to profit or loss	-	0.77	(0.41)	-	-1.23	(3.08)
	<b>Total other comprehensive income</b>	-	<b>0.77</b>	<b>1.16</b>	<b>2.96</b>	<b>3.49</b>	<b>8.78</b>
<b>9</b>	<b>Total comprehensive income/(loss) for the period (7+8)</b>	<b>78.89</b>	<b>(18.98)</b>	<b>(182.50)</b>	<b>167.59</b>	<b>(1,275.02)</b>	<b>(1,965.66)</b>
	<b>Net profit attributable to:</b>						
	Owners of the Company	78.89	(19.77)	(183.66)	164.63	(1,278.51)	(1,974.43)
	Non-controlling interest	-	-	-	-	-	-
	<b>Other Comprehensive Income attributable to:</b>						
	Owners of the Company	-	0.77	1.16	2.96	3.49	8.78
	Non-controlling interest	-	-	-	-	-	-
	<b>Total Comprehensive Income attributable to:</b>						
	Owners of the Company	78.89	(18.98)	(182.50)	167.59	(1,275.02)	(1,965.65)
	Non-controlling interest	-	-	-	-	-	-
<b>10</b>	<b>Paid-up equity share capital ( Face value per share Rs. 10/- )</b>	8,560.40	8,560.40	8,560.40	8,560.40	8,560.40	8,560.40
<b>11</b>	<b>Other Equity</b>						
<b>12</b>	<b>Earnings per equity share ( Face value per share Rs. 10/- )</b>						
	Basic (Rs.)	0.09	(0.02)	(0.21)	0.19	(1.55)	(2.37)
	Diluted (Rs.)	0.09	(0.02)	(0.21)	0.19	(1.55)	(2.37)



CA Amit Khosla  
UDIN - 26095943 CNOERN4474



Nancy Mittal

**JHS SVENDEGAARD LABORATORIES LIMITED**

Regd. Office: Trilokpur Road, Kheri (Kala-Amb), Tehsil Nahan, Distt. Sirmour, Himachal Pradesh - 173030, India  
CIN-L74110HP2004PLC027558

**STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2025**

**Notes:**

- 1 The above audited consolidated financial results have been reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors of the Company at their respective meetings held on 10 February 2026.
- 2 The consolidated financial results have been prepared in accordance with the recognition and measurement principles of the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013, other accounting principles generally accepted in India and are in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).
- 3 The consolidated financials results of the Group include financial results of a subsidiary namely JHS Svendgaard Mechanical and Warehouse Private Limited. The details of ownership is given as below :-

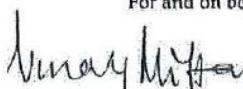
Particulars	As on	As on
	31 March, 2025	31 March, 2024
JHS Svendgaard Mechanical and Warehouse Private Limited	100.00%	99.99%

- 4 The Company is in the business of manufacturing of oral care products and hence has only one reportable operating segment as per Ind AS 108 – Operating Segments.
- 5 In compliance with section 42 and 62 of the Companies Act, 2013 & rules made thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) and pursuant to the resolution of Board of Directors dated 4th June 2024 and of shareholders by special resolution dated 4th July 2024, the Holding Company on 3rd August 2024 has allotted on preferential allotment basis:
  - a) 72,07,204 equity shares of face value of Rs. 10 each at an issue price of Rs. 27.75 per equity share (including premium of Rs. 17.75 per equity share) aggregating to Rs. 2000 lakhs to individuals belonging to "Non-Promoter" Category; and
  - b) 36,03,602 fully convertible warrants of Rs. 10 each at an issue price of Rs. 27.75 per warrant (including premium of Rs. 17.75 per warrant) aggregating to Rs. 1000 lakhs to individuals belonging to "Promoter & Promoter Group" and "Non-Promoter" Categories on payment of 25% of issue price per warrant. Each warrant shall carry right of being convertible into fully paid up equity shares of face value of Rs. 10 each within a period of eighteen months from the date of allotment of warrants on payment of balance amount of 75% of issue price. Out of the these warrants, the Board of Directors of the Company, at its meeting held on 1st February, 2026, approved the conversion of 18,01,801 warrants into equity shares of the Company and remaining, 18,01,801 warrants were lapsed due to non-conversion within the timelines prescribed under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended. Pursuant to the aforesaid conversion, the paid-up equity share capital of the Company stands at ₹87,40,57,670/- comprising 8,74,05,767 equity shares of face value ₹10/- each.

Further, out of the amount of Rs. 2000 lakhs received against aforesaid issue of shares and Rs. 250 lakhs against the issue of warrants, for the period ended 31 December 2025, the company has utilized the money for project in Jammu and Kashmir - Rs.71.29 lakhs, General Corporate Purpose - Rs.749.50 lakhs, Investment in Preferential Warrants through private placement of JHS Svendgaard Retail Ventures Limited - Rs. 112.50 lakhs, Capital Expenditure - Rs. 378.11 lakhs and balance Rs.938.60 lakhs has been parked in fixed deposits, pending utilisation. Further, the amount of Rs.375 lakhs received subsequent to 31 December 2025, towards the conversion of 18,01,801 warrants into equity shares of the Company has also been parked in fixed deposits, pending utilisation.

- 6 Previous period figures have been re-grouped / re-classified wherever necessary, to conform to current period's classification or also in order to comply with the requirements of the amended Schedule III to the Companies Act, 2013 effective 1 April 2021.

For and on behalf of Board of Directors



Vinay Mittal  
Director  
DIN : 08232559



CA Amit khusla

UDIN: - 26095943CNCERN44

Place: New Delhi  
Date: 10 February 2026